

Giving Through Living Memorials

Charitable giving is an important tradition for many people and is a unique way to honor your loved ones through generosity. A Memorial Gift is a way to continue the legacy of a loved one who has died. Similarly, a Tribute Gift honors a person still alive who has made a difference in your life. Consider giving a gift to mark notable occasions such as the birth of a child or to mark an anniversary.

Ways to Give

Gifts of cash: Gifts of cash and by check or credit card are the most popular methods of memorial giving. Such gifts are convenient and can be tax deductible.

Other property: Gifts may also be funded with assets such as stocks, bonds, and mutual funds that have increased in value. You not only receive regular tax savings, but you entirely avoid the capital gains tax on qualified assets given for charitable use. This extra tax benefit is one reason why a growing number of people choose to make memorial gifts using property other than cash.

Leave a legacy: Many discover that their long-range estate and financial plans provide a thoughtful way to make gifts in honor of others. Consider the following ways to leave a legacy in memory of a special friend or loved one.

- A gift included in your will or living trust can establish a lasting legacy.
- A gift of excess retirement funds, such as pension plans or Individual Retirement Accounts (IRAs), may allow you to give more, while eliminating taxes that may otherwise largely deplete these assets.

Neither the author, the publisher, nor this organization is engaged in rendering legal or tax advisory service. For advice and assistance in specific cases, the services of an attorney or other professional advisor should be obtained. The purpose of this publication is to provide accurate and authoritative information of a general character only. Watch for tax revisions. State laws govern wills, trusts, and charitable gifts made in a contractual agreement. Advice from legal counsel should be sought when considering these types of gifts.

Cut here. ✂

Memorials & Tributes

With Memorial and Tribute Gifts, your loved one is honored in a unique way through generosity. Both you/your loved one's name will appear in our publication, *Circle* (published September/March). To give, fill in this card and return it to InFaith: 145 John Robert Thomas Drive, Exton, PA 19341.

Memorial for: _____ / Tribute to: _____

Family Member to Contact (for notification): _____ Address: _____

Donor Name: _____ Amount of gift enclosed: _____ Check # _____

Address: _____

Phone: _____ Email: _____